



OEP 80 B.V. publishes provisional final result of the mandatory tender offer to the public shareholders of Cicor Technologies Ltd.

Ad hoc announcement pursuant to Art. 53 LR

Bronschhofen, 21 February 2025 – Cicor Group (SIX Swiss Exchange: CICN) today announces that its major shareholder OEP 80 B.V. (OEP) has published the provisional final result of the mandatory tender offer for all publicly held registered shares of Cicor following expiry of the additional acceptance period.

According to today's announcement by OEP, its participation in Cicor – taking into account the Cicor Shares held by it and the persons acting in concert with it, as well as the 13,216 Cicor Shares tendered to OEP in the mandatory tender offer – amounts to a total of 41.21% of all Cicor Shares as of the end of the additional acceptance period on 20 February 2025, subject to the completion of the offer.

The completion of OEP's mandatory tender offer is expected to occur on 28 February 2025.

All information on OEP's mandatory tender offer is available on the website set up for the offer at www.cicor-offer.ch.

This press release is for informational purposes only and does not constitute an offer to buy or a solicitation of an offer to sell any securities of Cicor Technologies Ltd. and it does not constitute a prospectus or a similar notice within the meaning of articles 35 et seqq. or 69 of the Swiss Financial Services Act. Main terms and conditions of the mandatory tender offer (the "Offer") are set forth in the offer prospectus which was published on 12 December 2024 (the "Offer Prospectus"). Holders of shares in Cicor Technologies Ltd. are urged to carefully read the Offer Prospectus because it contains important information about the Offer. This announcement is not for publication, release or distribution in or into or from any jurisdiction where it would otherwise be prohibited and does not constitute an offer of securities for sale in such countries. Please also refer to "Legal Disclaimers" below.

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The Cicor Group is a globally active provider of full-cycle electronic solutions from research and development to manufacturing and supply chain management. Cicor's approximately 3,450 employees at 21 locations are serving leaders from the medical, industrial and aerospace & defence industries. Cicor creates value to its customers through the combination of customer-specific development solutions, high-tech components, as well as electronic device manufacturing. The shares of Cicor Technologies Ltd. are traded at the SIX Swiss Exchange (CICN). For further information, please visit the website www.cicor.com.



Legal Disclaimers

Forward-Looking Statements

This announcement contains forward-looking statements. Forward-looking statements are information of a non-historical nature or which relate to future events and are subject to risks and uncertainties. No assurance can be given that the transactions described herein will be consummated or as to the ultimate terms of any such transactions. OEP 80 B.V. (the "Offeror") undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information or future events or for any other reason.

No Offer

This release is for informational purposes only and does not constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer, to purchase or subscribe for any registered shares or other equity securities in Cicor Technologies Ltd., nor shall it form the basis of, or be relied on in connection with, any contract therefor. This release is not part of the offer documentation relating to the mandatory tender offer. The terms and conditions of the mandatory tender offer (the "Offer") have been published in the Offer Prospectus. Shareholders of Cicor Technologies Ltd. are urged to read the mandatory tender offer documents, which are available at <https://www.cicor-offer.ch/>.

Certain Offer Restrictions

The mandatory tender offer (the "Offer") is not being and will not be made, directly or indirectly, in any country or jurisdiction in which it would be considered unlawful or otherwise violate any applicable laws or regulations, or which would require OEP 80 B.V. or any of its subsidiaries to change or amend the terms or conditions of the Offer in any way, to make an additional filing with any governmental, regulatory or other authority or take additional action in relation to the Offer.

It is not intended to extend the Offer to any such country or jurisdiction. Any such document relating to the Offer must neither be distributed in any such country or jurisdiction nor be sent into such country or jurisdiction, and must not be used for the purpose of soliciting the purchase of any securities of Cicor Technologies Ltd. by any person or entity resident or incorporated in any such country or jurisdiction.

The communication is not being made by, and has not been approved by, an authorized person for the purposes of Section 21 of the Financial Services and Markets Act 2000 in the United Kingdom.

Reference is made to the Offer Prospectus published on 12 December 2024 for full offer restrictions and an overview of certain key differences with U.S. tender offer procedures and laws.

Notice to U.S. Holders

Shareholders of Cicor Technologies Ltd. (the "Company") in the United States (the "U.S. Holders") are advised that the registered shares of Cicor Technologies Ltd. ("Cicor Shares") are not listed on a U.S. securities exchange and that the Company is not subject to the periodic reporting requirements of the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act"), and is not required to, and does not, file any reports with the U.S. Securities and Exchange Commission (the "SEC") thereunder.

The Offer is being made for certain registered shares of the Company, a Swiss stock corporation (*Aktiengesellschaft*) whose shares are listed on the SIX Swiss Exchange ("SIX"), and is subject to Swiss disclosure and procedural requirements, which are different from those of the United States.



The Offer is being made in the United States pursuant to Section 14(e) of, and Regulation 14E under, the Exchange Act, including amendments to the terms and conditions of the Offer, extensions of the Offer, purchases outside of the Offer and minimum Offer Period, and is otherwise being made in accordance with the requirements of Swiss law. Accordingly, the Offer is subject to disclosure and other procedural requirements, including with respect to withdrawal rights, offer timetables, settlement procedures, waiver of conditions, timing of payments and procedural requirements that are different from those applicable under United States tender offer procedures and laws. U.S. Holders of Cicor Shares resident in the United States are urged to consult with their own legal, financial and tax advisors (including with respect to Swiss law) regarding the Offer.

To the extent the Offer is subject to U.S. securities laws, those laws only apply to U.S. Holders and will not give rise to claims on the part of any other person. U.S. Holders should consider that the offer price for the Offer is being paid in CHF and that no adjustment is being made based on changes in the exchange rate.

The receipt of cash pursuant to the Offer by a U.S. Holder of Cicor Shares may be a taxable transaction for U.S. federal income tax purposes and under applicable U.S. state and local laws, as well as foreign and other tax laws. Each U.S. Holder of Cicor Shares is urged to consult his or her independent professional advisor immediately regarding the U.S. tax consequences of an acceptance of the Offer.

It may be difficult for U.S. Holders to enforce their rights and any claim they may have arising under the U.S. federal securities laws, since the Offeror and the Company are located in a non-U.S. jurisdiction, and some or all of their officers and directors may be residents of a non-U.S. jurisdiction. U.S. Holders may not be able to sue the Company or the Offeror or their respective officers or directors in a non-U.S. court for violations of the U.S. securities laws. Further, it may be difficult to compel the Offeror and the Company and their respective affiliates to subject themselves to a U.S. court's judgment.

Neither the SEC nor any securities commission of any State of the U.S. has (i) approved or disapproved of the Offer; (ii) passed upon the merits or fairness of the Offer; or (iii) passed upon the adequacy, accuracy or completeness of the disclosure in relation the Offer. Any representation to the contrary is a criminal offence in the United States.